



Please complete both sides and bring to our office for your first appointment

**PATIENT HISTORY FORM** Age: \_\_\_\_\_ Yrs. \_\_\_\_\_ Mos.

**Patient's Name** \_\_\_\_\_ **Date of birth:** \_\_\_\_\_

Sex M / F    Social Security No. \_\_\_\_\_ Home phone number \_\_\_\_\_

Address \_\_\_\_\_

Employer \_\_\_\_\_ Length of employment \_\_\_\_\_ Work ph# \_\_\_\_\_

**Spouse** \_\_\_\_\_ Date of Birth \_\_\_\_\_

Social Security No. \_\_\_\_\_ Home phone number \_\_\_\_\_

Address \_\_\_\_\_

Employer \_\_\_\_\_ Length of employment \_\_\_\_\_ Work ph# \_\_\_\_\_

**CHILDREN/FAMILY MEMBERS ALREADY IN TREATMENT (CURRENT OR PREVIOUS)**

**NAME** \_\_\_\_\_ **NAME** \_\_\_\_\_

**NAME** \_\_\_\_\_ **NAME** \_\_\_\_\_

**Referring Person (s)- Whom we may thank?** \_\_\_\_\_

What would you like us to accomplish for you? \_\_\_\_\_

Guarantor's Name (person responsible for payment & **INITIATING** treatment –**this is one AND the Same** Name \_\_\_\_\_ Date of birth \_\_\_\_\_

Social Security Number \_\_\_\_\_ Relation to patient \_\_\_\_\_

Current Address \_\_\_\_\_ Telephone \_\_\_\_\_

*E-Mail Address* \_\_\_\_\_

**Orthodontic Insurance Coverage?** YES \_\_\_ NO \_\_\_

\*If you answered "YES" to Orthodontic Insurance Coverage, then please provide the following information:

**Primary Subscriber Name:** \_\_\_\_\_ Date of Birth: \_\_\_\_\_ SS #: \_\_\_\_\_

**Employer's Name & Address** \_\_\_\_\_

Primary Ins. Co. Name \_\_\_\_\_ Phone # \_\_\_\_\_

Insurance Co. \_\_\_\_\_

Address \_\_\_\_\_ **GROUP #** \_\_\_\_\_

**Secondary Subscriber Name:** \_\_\_\_\_ Date of Birth: \_\_\_\_\_ SS #: \_\_\_\_\_

**Employer's Name & Address** \_\_\_\_\_

Secondary Ins. Co. Name \_\_\_\_\_

Insurance Co. \_\_\_\_\_

Address \_\_\_\_\_ **GROUP#** \_\_\_\_\_

\*NOTE: Complete insurance information is imperative to ensure accurate processing of your insurance claim. **I also understand this office may request pertinent medical, dental and financial history (credit report) related to the anticipated treatment.**

**SIGNATURE** \_\_\_\_\_ **DATE** \_\_\_\_\_

## DENTAL/MEDICAL HISTORY

<b>Patient's Dentist</b>	Phone Number _____
Dentist's Address _____	
Date of Last Visit _____	Were any X-rays taken? _____
Dentist's concerns _____	
Speech Therapy: Y / N _____	
Any prior ortho treatment: Y / N _____	Orthodontist _____
Past Facial, Head or Neck Trauma: Y / N (Explain): _____	
Past Dental Trauma: Y / N (Explain) _____	
<b>HABITS:</b> Thumb _____ Finger _____ Mouth breather _____	
Nail Biter _____ Use of Tobacco _____ Other _____	

1. How often do you brush your teeth? _____	7. Have you ever been told you have TMD? Y N
2. Are your teeth painful? Y N	8. Do you ever clench your teeth? Y N
3. Can you chew on both sides of your mouth? Y N	9. Do your gums bleed? Y N
4. Have you had unusual bleeding with previous extractions surgery? Y N	10. Do you floss regularly? Y N
5. Do you have any pain or discomfort, in the jaw-joint, face or neck? Y N	11. Is there a history of gum disease? Y N
6. Are you aware of your jaws making clicking, popping or cracking noises? Y N	12. Are you aware of any gum recession? Y N
	13. Have you ever had periodontal treatment? Y N

**Patient's Physician** \_\_\_\_\_ Phone Number \_\_\_\_\_  
 Physician Address \_\_\_\_\_

**Does your child have any mental illness or developmental disability that requires special needs?** Y N

**Explain** \_\_\_\_\_

14. Are you presently under the care of a physician? Y N If so, why? _____	23. Are you presently taking <b>any treatment drugs or medication?</b> Y N LIST _____
15. Have you been a patient in a hospital in the past three years If so, what were you treated for? _____	24. Do you occasionally use or take recreational drugs? Y N
16. Have you been in any other institution (weight reduction, drug or alcohol treatment, psychiatric, or other) in the past three years? Y N	25. Are you allergic to drugs or medicine? Y N If so, which ones? _____
17. Have you had a blood transfusion in the past three years? Y N	26. Have you had prolonged coughing or coughed up blood? Y N
18. Do you perspire excessively at night? Y N	27. Have you ever had a blood test for hepatitis or AIDS? Y N Results were: Negative (no virus) __ Positive (virus present) __
19. Do you have persistent diarrhea or recent weight loss? Y N	28. Have you had canker sores, cold sores, fever blisters, or other sores on your lips, tongue, gums, genitals or body in the past three years? Y N
20. Do you have a purplish rash or persistent purplish bruise(s)? Y N	29. Do you require any pre-medication for dental or other treatment? Y N Please explain _____
21. Have you ever had damaged or artificial heart valves, including heart murmur, rheumatic heart disease, or scarlet fever? Y N	30. <b>Are you under the care of any other dental specialist?</b> Y N Name _____
22. Are you pregnant? (if applicable) _____	

\*Circle any of the following which you have had or now have (date to the left):

- |                                      |                                    |                                 |   |
|--------------------------------------|------------------------------------|---------------------------------|---|
| A. _____ AIDS                        | K. _____ cardiovascular disease    | U. _____ heart trouble          | FF. _____ organ transplant              |
| B. _____ allergies (including latex) | L. _____ chicken pox               | V. _____ hepatitis              | FG. _____ osteoporosis                  |
| C. _____ anemia                      | M. _____ chronic cough             | W. _____ herpes                 | GG. _____ psychiatric treatment         |
| D. _____ arthritis                   | N. _____ congenital heart lesions  | X. _____ high blood pressure    | HH. _____ shortness of breath           |
| E. _____ artificial heart valves     | O. _____ cytomegalovirus (CMV)     | Y. _____ immune disorders       | II. _____ sinus trouble                 |
| F. _____ artificial joints           | P. _____ diabetes                  | Z. _____ jaundice               | JJ. _____ stroke                        |
| G. _____ asthma                      | Q. _____ dizziness, fainting spell | AA. _____ kidney treatment      | KK. _____ tuberculosis                  |
| H. _____ bacterial endocarditis      | R. _____ epilepsy                  | BB. _____ measles               | LL. _____ sexually transmitted diseases |
| I. _____ cancer treatment            | S. _____ glaucoma                  | CC. _____ mitral valve prolapse | MM. _____ chemotherapy                  |
| J. _____ cardiac pacemaker           | T. _____ heart murmur              | DD. _____ mononucleosis         | NN. _____ radiation therapy             |
|                                      |                                    | EE. _____ mumps                 |   |