



Please complete both sides and bring to our office for your first appointment

PATIENT HISTORY FORM Age: _____ Yrs. _____ Mos.

Patient's Name _____ **Date of birth:** _____

Sex M / F Height _____ Weight _____ Social Security No. _____

Address _____

Home phone number _____ Patient's School _____

Parent/Guardian _____ Home Phone Number _____

Address _____ SSN # _____

Height _____ Marital Status _____ DOB _____ Work Phone Number _____

Employer _____ Length of employment _____ Position _____

Parent/Guardian _____ Home Phone Number _____

Address _____ SSN # _____

Height _____ Marital Status _____ DOB _____ Work Phone Number _____

Employer _____ Length of employment _____ Position _____

Patient's Brothers/Sisters: Name _____ Age _____ Name _____ Age _____

Name _____ Age _____ Name _____ Age _____ Name _____ Age _____

Referring Person (s)– Whom may we thank? _____

What would you like us to accomplish for you? _____

E- MAIL ADDRESS _____

FINANCIAL/INSURANCE INFORMATION

Guarantor's Name (person responsible) for payment & **INITIATING** treatment –**this is one AND the Same**
 Name _____ Date of birth _____

Social Security Number _____ Relation to patient _____

Current Address _____ Telephone _____

E-Mail Address _____

Orthodontic Insurance Coverage? YES ___ NO ___

*If you answered "YES" to Orthodontic Insurance Coverage, then please provide the following information:

Primary Subscriber Name: _____ Date of Birth: _____ SS #: _____

Employer's Name & Address _____

Primary Ins. Co. Name _____ Phone # _____

Insurance Co. Address _____ **GROUP #** _____

Secondary Subscriber Name: _____ Date of Birth: _____ SS #: _____

Employer's Name & Address _____

Secondary Ins. Co. Name _____

Insurance Co. Address _____ **GROUP#** _____

*NOTE: Complete insurance information is imperative to ensure accurate processing of your insurance claim.
I also understand this office may request pertinent medical, dental and financial history (credit report) related to the anticipated treatment.

SIGNATURE _____ **DATE** _____

DENTAL/MEDICAL HISTORY

Patient's Dentist	Phone Number
Dentist's Address	
Date of Last Visit	Were any X-rays taken?
Dentist's concerns	
Speech Therapy: Y / N	
Any prior ortho treatment: Y / N	Orthodontist
Past Facial, Head or Neck Trauma: Y / N (Explain):	
Past Dental Trauma: Y / N (Explain)	
HABITS: Thumb _____ Finger _____ Mouth breather _____	
Nail Biter _____ Use of Tobacco _____ Other _____	

1. How often do you brush your teeth? _____ 2. Are your teeth painful? Y N 3. Can you chew on both sides of your mouth? Y N 4. Have you had unusual bleeding with previous extractions surgery? Y N 5. Do you have any pain or discomfort, in the jaw-joint, face or neck? Y N 6. Are you aware of your jaws making clicking, popping or cracking noises? Y N	7. Have you ever been told you have TMD? Y N 8. Do you ever clench your teeth? Y N 9. Do your gums bleed? Y N 10. Do you floss regularly? Y N 11. Is there a history of gum disease? Y N 12. Are you aware of any gum recession? Y N 13. Have you ever had periodontal treatment? Y N
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Patient's Physician _____ Phone Number _____
 Physician Address _____

Does your child have any mental illness or developmental disability that requires special needs? Y N
Explain _____

14. Are you presently under the care of a physician? Y N If so, why? _____ 15. Have you been a patient in a hospital in the past three years If so, what were you treated for? _____ 16. Have you been in any other institution (weight reduction, drug or alcohol treatment, psychiatric, or other) in the past three years? Y N 17. Have you had a blood transfusion in the past three years? Y N 18. Do you perspire excessively at night? Y N 19. Do you have persistent diarrhea or recent weight loss? Y N 20. Do you have a purplish rash or persistent purplish bruise(s)? Y N 21. Have you ever had damaged or artificial heart valves, including heart murmur, rheumatic heart disease, or scarlet fever? Y N 22. Are you pregnant? (if applicable) _____	23. Are you presently taking any treatment drugs or medication? Y N LIST _____ 24. Do you occasionally use or take recreational drugs? Y N 25. Are you allergic to drugs or medicine? Y N If so, which ones? _____ 26. Have you had prolonged coughing or coughed up blood? Y N 27. Have you ever had a blood test for hepatitis or AIDS? Y N Results were: Negative (no virus) ___ Positive (virus present) ___ 28. Have you had canker sores, cold sores, fever blisters, or other sores on your lips, tongue, gums, genitals or body in the past three years? Y N 29. Do you require any pre-medication for dental or other treatment? Y N Please explain _____ 30. Are you under the care of any other dental specialist? Y N Name _____
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- *Circle any of the following which you have had or now have (date to the left):
- | | | | |
|--------------------------------------|------------------------------------|---------------------------------|---|
| A. _____ AIDS | K. _____ cardiovascular disease | U. _____ heart trouble | FF. _____ organ transplant |
| B. _____ allergies (including latex) | L. _____ chicken pox | V. _____ hepatitis | FG. _____ osteoporosis |
| C. _____ anemia | M. _____ chronic cough | W. _____ herpes | GG. _____ psychiatric treatment |
| D. _____ arthritis | N. _____ congenital heart lesions | X. _____ high blood pressure | HH. _____ shortness of breath |
| E. _____ artificial heart valves | O. _____ cytomegalovirus (CMV) | Y. _____ immune disorders | II. _____ sinus trouble |
| F. _____ artificial joints | P. _____ diabetes | Z. _____ jaundice | JJ. _____ stroke |
| G. _____ asthma | Q. _____ dizziness, fainting spell | AA. _____ kidney treatment | KK. _____ tuberculosis |
| H. _____ bacterial endocarditis | R. _____ epilepsy | BB. _____ measles | LL. _____ sexually transmitted diseases |
| I. _____ cancer treatment | S. _____ glaucoma | CC. _____ mitral valve prolapse | MM. _____ chemotherapy |
| J. _____ cardiac pacemaker | T. _____ heart murmur | DD. _____ mononucleosis | NN. _____ radiation therapy |
| | | EE. _____ mumps | |